

05

FUNNEL

Live Room

Scheduled sessions whose access is re-confirmed before each one — not once, at sign-up.

What you will need

● Exness API JWT token

● Partner account ID

● Telegram bot token

● Discord bot token

The usual credentials — see **How to get your Exness API JWT token** and **How to find your partner account number**. If you deliver over **Telegram** you need a bot token, and you can **reuse the same bot as Funnel 01**. Over **Discord** you need the bot token, the server ID and the channel ID. Over WhatsApp you need nothing.

THIS IS THE POINT OF THE FUNNEL

Every other funnel checks at the door. This one checks **before every session**, against activity in the window you set. Anyone who stopped meeting the bar stops receiving the link, without you doing anything.

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What it does

A room with a schedule, an optional volume minimum, and a gate that decides — session by session — who gets the link and who does not.

The problem, in your terms

The live room is the product that costs most to keep. Not because of running it — because of policing who is in it. The group grows, the criterion blurs, and after a few months half the people in it are no longer clients.

This funnel solves that by putting the criterion in the doorway. You choose between **affiliation only** and **affiliation + volume**: a minimum number of lots over a rolling window of 7, 14 or 30 days, or the calendar month in progress.

Two hours before every session, the gate asks again. Whoever meets the bar gets the link. Whoever does not gets an explanation — and the explanations differ by reason.

From sign-up to tomorrow's session



The third step repeats for every session on the schedule.

Setting it up

Enter the **Live Room** funnel and work down the **Configure the room** screen.

01

Get in and name the room

Bot ID, or **Exness JWT token** plus **partner account ID**. Then **Room name**, **Public title**, **Description**, **Primary colour** and **Logo**.

02

Choose the access rule

Affiliation only: being on your link is enough. **Affiliation + volume** opens **Minimum lots**, the **Rolling window** (7, 14, 30 days or the month in progress) and the **Grace period for new sign-ups** in days.

03

Decide how you hand over the room

Fixed link — you paste the URL and password once and it is always the same room. **One link per session** — you paste a fresh link into each session, so nobody reuses an old one.

04

Build the schedule

Days of the week, **Start time**, **Duration** (30 to 120 min), **Time zone** and **Generate sessions** for 4, 8, 12 or 26 weeks. The panel writes the whole schedule.

05

Switch on the delivery channels

Telegram asks for a bot token and a group ID (empty = sent privately). **WhatsApp** asks for a closed group or a 1:1 conversation. **Discord** asks for a bot token, a server ID and a channel ID.

06

Set the reminders and save

When to remind: 24 h before, 2 h before, 15 min before, at the start. Add your **partner WhatsApp** too — that is where alerts about anyone who fell below the minimum go. Then **Save configuration**.

THE GRACE PERIOD IS NOT A DETAIL

A client who signed up yesterday has had no time to trade any volume. Without a grace period they would be refused at the very first session. During grace, they count as **eligible**.

What your client sees

They sign up once. After that they have a personal access page that changes from session to session.

The room landing

Live sessions, Tuesdays and Thursdays

Access is confirmed before every session.

your@email.com

+55 11 90000 0000

Join the room

The client's access page

ELIGIBLE

Next session: Tuesday, 20:00

✓ You are in. The link opens 2 h before.

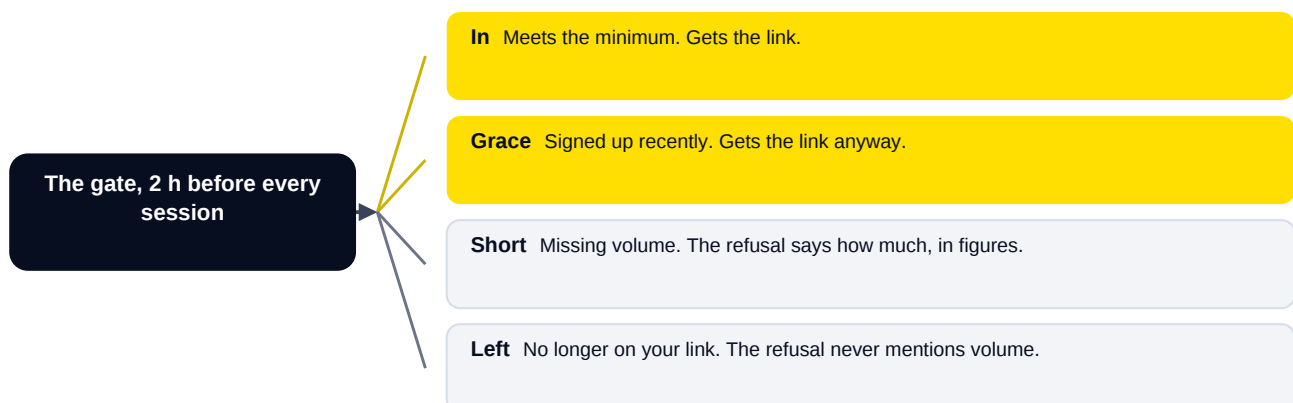
Volume in the window: 42.1 / 30 lots

Enter

Left: sign-up. Right: the access page of someone who is eligible.

The gate's four answers

- The gate has four verdicts and gives four different answers — never the same generic sentence.
- A refusal for **missing volume** states the figures: what you have, what is missing, what the minimum is.
- A refusal for **having left your link** never mentions volume. Sending that person off to trade more would only get them refused again.
- Outside the two-hour window before a session, everyone sees the same thing: that it is still early.



Once it is running

The room dashboard tells you, in one line, how many are signed up, how many get into the next session, and when the last check ran.

Tue, 07:35 Next session	15 Get the link	15 Below the minimum	1 Left your link
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The four numbers at the top of the dashboard.

What the numbers mean

- **Get the link** — those eligible for the next session. It includes people inside the grace period, not only those already meeting the minimum.
- **Below the minimum** — signed up but short on volume for the window. These are recoverable: they only need to trade.
- **Left your link** — changed affiliation. Not recoverable by trading.
- **Last check** — when the gate last re-read activity. If it is stale, press **CHECK**.

NAME	STATE	LOTS (WINDOW)	JOINED
Patrícia Souza	BELOW THE MINIMUM	28.4 / 30	2026-02-08
Lucas Vieira	LEFT THE LINK	9.6 / 30	2026-03-09
Marcelo Pereira	ELIGIBLE	64.2 / 30	2025-12-11

The lots column always shows the figure against the minimum.

The weekly routine

- Before a session, look at **Below the minimum** and use the **MESSAGE** button on whoever is close — 28.4 out of 30 is a conversation, not an eviction.
- Press **CHECK** if you want a fresh reading before sending.
- **SEND THE LINK NOW** forces delivery for the session in progress, without waiting for the automatic reminder.
- In the **session schedule** you can add an extra session, cancel one, or paste the link for a specific session.

STATE THE RULE ON THE LANDING

Use the room's **Description** to write the criterion in plain words: how many lots, over what window, and that the check happens before every session. Someone who knows the rule going in does not argue about the refusal later.